

ANURAG JAIN

Dynamic and results-driven Chartered Accountant with 10 years of experience in Financial Planning & Analysis and Controllership. Proven expertise in establishing and leading the FP&A function, analyzing financial data, designing business plans, and maintaining MIS reports. Skilled in investor relations, sales operations management, and statutory compliance for Nasdaq-listed companies.



Education:

Chartered Accountancy, ICAI

Nov 2006 - Nov 2011

Bachelor of Commerce

University of Madras, India.
Apr 2006 - May 2009

Personal Details:

Nationality: Indian

Gender: Male

Date of Birth: 20th Jul'1990

Languages: English, Hindi & Tamil

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Email Id:

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Web: www.anuragjain.com

Interest: Sports, Fitness & Socializing

PROFILE & SKILLSET SUMMARY:

- ✓ **Financial Planning and Analysis (FP&A):** Skilled in analyzing financial and qualitative performance indicators, preparing reports, making recommendations for corrective actions, preparing budgets, designing business plans and strategies, and monitoring financial performance against them.
- ✓ **Financial Reporting:** Proficient in preparing and publishing monthly MIS reports, tracking monthly P&L, and identifying and reporting key business trends and insights to support data-driven decision making.
- ✓ **Budgeting and Forecasting:** Capable of developing and managing budgets, creating financial forecasts, and conducting variance analysis to ensure the achievement of financial targets.
- ✓ **Audit and Compliance:** Experienced in IPOs, statutory compliance, due diligence, and filing 10Q and 10K reports with Nasdaq. Led and managed relationships with auditors to ensure a smooth and timely completion of the annual audit process.
- ✓ **Cost Control:** Skilled in implementing cost control measures through effective vendor and supply chain management and analyzing financial data and trends to identify opportunities for maximizing profits and minimizing expenses.
- ✓ **Strategic Planning:** Capable of designing business plans and strategies to achieve organizational goals and objectives.
- ✓ **Sales Operations:** Experienced in managing sales operations, bid assurance, and order processing to ensure the smooth execution of sales processes.
- ✓ **Leadership and Management:** Skilled in leading and managing teams to achieve organizational goals and objectives.
- ✓ **Data Analysis:** Proficient in analyzing data to identify patterns and insights, which are used to make informed decisions.
- ✓ **Presentation and Communication:** Skilled in preparing and presenting budgets, business plans, and other financial reports to both internal and external stakeholders, including senior management, board members, and investors.
- ✓ **Due Diligence:** Experienced in conducting due diligence on potential mergers and acquisitions, including analyzing financial statements, assessing financial risks, and evaluating potential synergies.
- ✓ **External Investor Relationship:** Capable of building and maintaining relationships with external investors, including managing communication and providing regular updates on the company's financial performance, growth plans, and strategic initiatives.

ACCOMPLISHMENTS:

HEALTHCARE TRIANGLE INC

Senior Manager, FP&A-Controller

Since Sep'2020

- ✓ Experienced in setting up the FP&A function and maintaining books of accounts as a Financial Controller
- ✓ Proficient in analyzing financial and qualitative performance indicators, preparing reports, and making recommendations for corrective actions.
- ✓ Skilled in preparing and presenting budgets, designing business plans and strategies, and monitoring the company's financial performance against them.
- ✓ Capable of managing sales operations, bid assurance, and order processing, and maintaining investor relationships.
- ✓ Experienced in IPOs, statutory compliance, and due diligence, and filing 10Q and 10K reports with Nasdaq.
- ✓ Led and managed the relationship with one of the top 10 auditors in the US to ensure a smooth and timely completion of the annual audit process.
- ✓ Collaborated with the audit team to provide necessary financial information and analysis and addressed any audit-related queries or issues.
- ✓ Developed and implemented internal controls and processes to ensure timely and accurate financial reporting, which was instrumental in the successful completion of the audit.

SERVION GLOBAL SOLUTIONS

Manager, Financial Planning Analyst

Jul'2015 to Aug'2020

- ✓ Responsible for preparing and publishing monthly MIS reports to internal management, reporting to the FP&A head.
- ✓ Responsible for preparing monthly decks for investors/board review and working closely with the CEO on driving strategic initiatives.
- ✓ Responsible for analyzing funnel data and publishing bi-weekly dashboards, forecasting, tracking monthly P&L, and preparing ad-hoc presentations and board decks.
- ✓ Responsible for approving pricing for key deals and computing incentives for sales personnel, ensuring timely disbursements.
- ✓ Responsible for identifying and reporting key business trends and insights to support data-driven decision making.
- ✓ Responsible for preparation of AOP for the respective business segments and effectively tracking the performance by comparing it monthly against the actuals.

BHARTI AIRTEL

Deputy Manager, Business Finance

Jul'2013 to Jun'2015

- ✓ Responsible for providing accurate and timely reporting on the profitability of products and business segments to internal management, using financial data analysis and performance metrics.
- ✓ Responsible for reporting on the company's revenue market share and providing competitive benchmarking analysis to support strategic decision-making.
- ✓ Responsible for preparing and publishing daily MIS reports for internal management, highlighting key financial performance indicators.
- ✓ Responsible for implementing cost control measures through effective vendor and supply chain management by analyzing financial data and trends.
- ✓ Responsible for formulating annual budgets, conducting variance analysis, and indicating actions to ensure the achievement of financial targets. Additionally, led the cost reduction drive in the company and was recognized by the CEO for outstanding performance.

KPMG

Executive, Audit & Assurance Services

Jan'2013 to Jun'2013

- ✓ Handled external audit and compliance reviews for various corporate clients, including Daimler Group and Murugappa Group, across the Manufacturing and IT sectors.
- ✓ Actively part of team engagements including planning, team & work allocation, monitoring the assignment and issuing final reports for Senior Management and Audit Committee